

Mangalam Drugs and Organics Limited

Annexure - M2
WITNESS
Stamp

Regd. Office: Rupam Building, 1st Floor, 219 P. D. Mello Road, Near P. D. Mumbai - 400 001
☎ 91 22 62619050 / 62619051 / 8282 ☎ 91 22 62619050 • CIN: L24210MH1972 PTC116411

To,
BSE Limited,
1st Floor, New Trade Wing, Phiroze Jeejeebhoy
Towers Dalal Street Mumbai - 400001,
Maharashtra, India
Script Code: 532637

To,
National Stock Exchange of India Limited
"Exchange Plaza", 5th Floor, Plot No. C-1, Block G,
Bandra - Kurla Complex, Bandra (E), Mumbai - 400051,
Maharashtra, India
Symbol: MANGALAM

Sub.: Confirmation on material events impacting the valuation and past defaults with regards to proposed Scheme of Merger Mangalam Laboratories Private Limited ("MLPL" or "First Transferor Company") and Shri JB Pharma Private Limited (Formerly known as Shri JB Pharma LLP) ("SJPL" or "Second Transferor Company") with Mangalam Drugs and Organics Limited ("MDOL" or "Transferee Company" or "Company") and their respective Shareholders (Scheme).

Dear Sir / Madam,

I, Jayant Barde, Company Secretary & Compliance Officer of Mangalam Drugs and Organics Limited (the "Company") hereby confirm that:

- No material event impacting the valuation has occurred during the intervening period of filing the scheme documents with Stock Exchange and period under consideration for valuation.
- The Company does not have any past defaults of Listed Debt Obligation of entities forming part of the scheme.

For and on behalf of
Mangalam Drugs and Organics Limited





Mr. Jayant Barde
Company Secretary & Compliance Officer
Date : 18.06.2024
Place : Mumbai

For Mangalam Drug & Organics Li


Company Secretary

CERTIFIED TRUE COPY